

4. Privacy Authorisation

The personal information provided by me when I complete the FirstChoice KiwiSaver Scheme Investment Switch Redirection Request will be held by the Trustee, Public Trust, Level 10, 141 Willis Street, Wellington, and/or the Manager of the FirstChoice KiwiSaver Scheme, ASB Group Investments Limited, 135 Albert Street, Auckland.

This information may be disclosed to, and held by, the following:

- the Manager or the Trustee of the FirstChoice KiwiSaver Scheme;
- the advisers of the FirstChoice KiwiSaver Scheme and other members of the ASB Group of Companies;
- my personal financial adviser (if relevant); and
- Inland Revenue (for purposes of administering the Portfolio Investment Entity (or PIE) regime).

This and any other personal information obtained will be used for purposes relating to:

- the administration, marketing, operation and management of the FirstChoice KiwiSaver Scheme and/or other products I may have with other members of the ASB Group of Companies;
- the payment of withdrawals to me;
- statistical purposes;
- unless I request otherwise, keeping me informed about other financial opportunities, products or services offered by the ASB Group of Companies (including via e-mail if I provide an e-mail address);
- unless I request otherwise, customer surveys and research carried out by research and direct marketing companies employed by the ASB Group of Companies; and
- I grant express consent for the Manager to disclose my information to other companies within the ASB Group of Companies.

Optional (please tick if applicable)

Please do not send me information about other financial opportunities, products or services offered by the ASB Group of Companies.

Please do not ask any research or direct marketing company employed by the ASB Group of Companies to contact me for the purpose of undertaking customer surveys and research.

I have rights of access to, and correction of, the personal information I supply.

5. Authorisation and Signature

- I understand that the capital value of this investment can rise or fall depending on market conditions. I may therefore receive back less than I invested.
- I understand that choosing an Investment Strategy is solely my responsibility and acknowledge that I have made this request to change my Investment Strategy in the FirstChoice KiwiSaver Scheme of my own volition.
- I understand that any change requested will be implemented as soon as practicable after receipt of this completed form.
- I understand that my personal information may be used for the purposes set out in the current FirstChoice KiwiSaver Scheme Investment Statement.

Signature of Member:

Date

Day		Month			Year				

When you have completed and signed this Investment Switch Redirection Request, please send it to:
FreePost Authority ASBGI, FirstChoice KiwiSaver Scheme, ASB Group Investments, Private Bag 93518, Takapuna, North Shore City 0740.